

CITIZEN PORTAL USER GUIDE

Version 4 – July 2023



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UTILITYCONNECT HOME PAGE

This is what citizens will see when they first click on the UtilityConnect pay link.

paya Standard	Home	Guest Pay	Contact Us	¢	English 👻	Log In	Register
Payment Portal Make a Payment, enroll in Auto-Pay & Billy, view your payment and bill history, and more! Go to Payment Portal		Guest Pay Don't want to sig online using Gue Go to Gue	gn in? Quickly pay est Pay. est Pay		Phone Paymen Pay your bill by ca phone system. Av (555) 555-1212	ts Jiling our automated railable 24/7!	
Need Help? Account Support For utility-related problems or questions about your bill contact: (800) 555-1212 (800) 555-12	Payment For help making a Cess Mon-Fri: Eastern Sta	Portal Support logging in, using a payment online, l) 555-5555 upport@paya.co 8:00 AM - 5:00 Pi ndard Time	this portal, or , contact: M				

CHANGING LANGUAGE OF CHOICE

CITIZENS HAVE THE OPTION OF WHAT LANGUAGE THEY WOULD LIKE THE PORTAL SCREENS TO DISPLAY IN. WE HAVE ENGLISH AND SPANISH AVAILABLE.

1. Locate the Language option at the top right corner of the Home Page.



2. Click the arrow to display Language selections.



3. Select the Language of your choice.



Portal is now shown in language selected.



GUEST PAY

ALLOWS THE CITIZEN TO MAKE A ONE-TIME PAYMENT WITHOUT BEING LOGGED INTO THE PORTAL.

1. Select **Guest Pay** from the Home Screen. You are prompted with fields to authenticate yourself so your billing information can be pulled up.

-	Payment Portal Make a Payment, enroll in Auto-Pay & e-Billing, view your payment and bill history, and more!	8	Guest Pay Don't want to sign in? Quickly pay online using Guest Pay.	Phone Payments Pay your bill by calling our automated phone system. Available 24/7!	
	Go to Payment Portal		Go to Guest Pay	(555) 555-1212	

2. Enter Account Number; Enter Zip Code, click Search For My Account. If your credentials match, you are taken to the Guest Pay page where your billing information is displayed. If not, you are asked to rekey the information.

Guest Pay
Please enter the information below to retrieve your bill. If you have difficulty locating your account
assistance.
Account Number
Zip Code
Search for My Account
Have questions about your bill? Contact customer support at (800) 555-1212.

- 3. The page now displays your Service Address and current amount due, along with ability to make a payment.
- 4. Enter the amount you would like to pay in **Payment Amount**. *Please note* this amount does not have to be the Amount Due, we accept custom payment amounts.

The Convenience Fee is displayed and added to the Total Amount.

5. The citizen now selects his Payment Method. This can be either a Credit Card or an ACH Transfer.

Credit Card – enter all Credit Card Information

<u>ACH Transfer</u> – enter all Banking Information



6. Once the form is completed, the citizen can then select **Pay Now**.

	Service Address			
	Account Number:123456		Select Payment Method	
	My Current Bill Overdue		Credit/Debit Card	C STEP 5
	Description City of Cocoa	Due by Sat, 11/05/22	Card Holder Name	
	Amount due \$1722.50		Credit Card Number *	Exp. Month *
			Exp. Year *	CW *
STEP 4	Payment Amount Payment Amount \$ 1722.50		Zip Code *	×
			Pay Now	STEP 6
	Selected Payment Amount	\$1722.50		
	Convenience Fee 🛈	\$51.50		
	Total Amount	\$1774.00		

NOTE: By selecting **Pay Now**, the citizen is confirming the following, as defined in the window below the **Pay Now** button:

() Do not refresh the page or click the Back button while your payment is processing. Doing so may result in your payment being processed twice.

By clicking **Pay Now**, you confirm that you have read, understand, and agree to the Paya <u>Terms &</u> <u>Conditions</u> and <u>Privacy Statement.</u>

By clicking **Pay Now**, I agree to the charges and understand that the payment cannot be cancelled and the transaction will be settled the next business day.

If you believe there is an error in your transaction, please contact us at (657) 876-9798.

7. One the payment has been processed it will bring you to the Confirmation screen. You will then have the ability to add an email address or phone number to receive an email or text confirmation receipt if you do not already have one listed in the Portal.

 Payment Received Confirmation: M405ABYVR Total: \$50.00 Payment Method: CC	
🖂 Email me a receipt	Text me a receipt
Email address	Phone number
Send Receipt	Send Receipt



REGISTER FOR A PORTAL ACCOUNT

REGISTERING FOR A PORTAL ACCOUNT IS EASY, YOU ONLY NEED YOUR ACCOUNT NUMBER AND ZIP CODE.

1. From the Home Page, click on Go to Payment Portal



2. You are presented with the Log In window. At the top of the window is a register link. Click Register.

Don't have an acco	unt? Register
Log In	
Email	
Password	
Remember me	Forgot Password
Log In	
Need Help? (800) 555-5555	

Type in your Account Number and Zip Code.

3. Click on Search for My Account.





The Service Location is displayed. Click Yes, Next Step.

Register

۵ï se	ervice Address	A Email & Password	
Is this yo	our corre <mark>ct</mark> serv	vice address?	
۵Ï	456 Maple Str 321	reet, Sunrise FL 54	
No	, Go Back	Yes, Next Step	
les	Need Help? (800) 555-555	55	

If your account was not found, either re-enter it, or call the municipality for support.

4. You are now presented with the login creation, where email address and password is required. If there was an email address associated with your account, it is displayed. Please type in email address and password. Please ensure you follow all password requirements, by ensuring each requirement is checked.

Email —]
Password 🔌	
Confirm Password	
O 12 characters O 1 number	_
O 1 lowercase O 1 uppercase	Password Requirements
□ I've read and agree to the <u>Terms &</u> <u>Conditions</u> and <u>Privacy Policy</u>	
Send Email Verification	

Sign Up

- 5. Click Send Email Verification.
- 6. An email is sent to the email address defined, with a link to click on to verify your email address. Please note – check your Spam Folder if you're not finding the email. You will not be able to access your account until you verify your email.
- 7. Then you will need to go to the log in page to log into the Portal account.



LOGGING IN

LOGIN TO YOUR PORTAL ACCOUNT FROM EITHER THE PAYMENT PORTAL OR PROFILE LINK.

Logging in from the Payment Portal

-	Payment Portal Make a Payment, enroll in Auto-Pay & e-Billing, view your payment and bill history, and more!		Guest Pay Don't want to sign in? Quickly pay online using Guest Pay.	Phone Payments Pay your bill by calling our au phone system. Available 24/	itomated 7!
	Go to Payment Portal		Go to Guest Pay	(555) 555-1212	
Logging i	n from the Profile b	<u>utton</u>			
Home	Guest Pay	Contact Us	🕀 English 👻	Log In	Register

The Log In Window is displayed.

- 1. Enter your Email Address and Password
- 2. Click Log In

Don't have an account?	Register
Log In	
- Email	
Password	
Remember me Fo	rgot Password
Log In	
Need Help? (800) 555-5555	

Resetting Your Password

If you forgot your password, you can easily reset it in the Portal.

- 1. Click Forgot Password
- 2. Enter the Email Address associated with your Portal account
- 3. Click Send Instructions



Reset Password

Enter the email associated with your account and we'll send instructions to reset your password.

Email	
	Send Instructions

An email is then sent, with a link to reset your password. Once you receive that email, click on the <u>Create New Password</u> link provided. *NOTE: Be sure to check your Spam folder for the email.*

4. Enter your new Password. *NOTE: As each of the password requirements are fulfilled, a check mark will appear. All requirements must be checked before the new Password will be accepted.*

Create A New Password

Password	Ø
Confirm Password	Ś
O 12 characters O 1 number	-
O 1 lowercase O 1 uppercase	Password Requirements

5. Once the new Password meets all requirements, and is re-typed as confirmation, click Save New Password.

You will be prompted with confirmation that the Password has successfully been changed.

Your password has
been changed
successfully.

Go to Log In Screen





UTILITYCONNECT DASHBOARD

Once you log in – you will see your UtilityConnect Dashboard displayed. It will display the ability to make a payment, Quick links, Recent Bills & Payments, Notifications and more!

aya tandard		Но	me Make a Payment	A	ccour	History	Contact Us	🕀 English 👻	Ļ	Θ
Your Curre	ant Bill					My Acc	ount		Account # 123 Mapl Sunrise FL	ML-001 e Street _ 54321
Description PayaSal Amount on \$ 978	on esDemo iue		Due by Tue, 0 Make Pa	8/1	5/23 nt	123 M Accou	aple Street, Sunrise I nt Number: ML-001 inks	FL 54321		~
Recent	Bills & Payn	nents				3	Auto-Pay Not End Set up your bills to e-Billing Not End	rolled be paid automatically every	month	>
Date	Туре	Amount	Description	Op	otions		Receive your bills o	nline by enrolling for paper	less bills	>
07-25-23	Bill	\$978.76	PayaSalesDemo Bill	~	:		Text & Pay Not E Receive bill notifica	inrolled Itions and pay directly via Te	ext Message	>
07-17-23 Go to Acc	Payment	\$916.76	PayaSalesDemo Payment	~	:	Mess General Boll	ages from PayaSa I messages about utilitie Notice Alert	lesDemo es outages, maintenance, b	illing, etc. will be h	ere.
Last log	in was on:	Jul 27th, 20	123 at 12:10 PM			It is food until Here 03/1	recommended that of d preparation, teeth b l further notice . a's a link to <u>more info</u> 0/2023 at 11:12 AM ES	customers boil all water rushing, ice making, and r <u>mation</u> . T	used for I drinking	
						Con We a the o	servation Warning are now in a level 2 d correct days. 0/2023 at 1:02 PM EDT	rought condition. Please	e water on	

MAKE A PAYMENT

1. To make a payment, you will first click on the Make a Payment button.

Your Current Bill	
Description PayaSalesDemo	Due by Tue, 08/15/23
Amount due \$ 978.76	Make Payment

2. Enter the amount you would like to pay in **Payment Amount**. *Please note* – this amount does not have to be the Amount Due, we accept custom payment amounts.

The Convenience Fee is displayed and added to the Total Amount.

3. The citizen can now pay using the stored payment method by clicking Pay Now.



	Service Address 123 Maple Street, Sunrise FL 5432 Account Number: ML-001	1	Your Stored Paymer Stored Credit/Debit	nt Methods Card Information			Stored Payment
	Your Current Bill		Preferred Method	Card Brand Visa	Last 4 #	Exp Date 09/35	
	Description Due by PayaSalesDemo Tue, 0	18/15/23	To manage your sto	red payment metho	d, go to the Payment	Methods tab.	
	Amount due \$ 978,76		Use Alternate Paym	Pay Now	S	TEP 3	
STEP 2	Enter Payment Amount Payment Amount \$ 978.76		Oo not refresh the result in your payment By clicking Pay Now, y Conditions and Privac By clicking Pay Now, I the transaction will be	page or click the Bi being processed tw ou confirm that you y Statement, agree to the charge settled the next bus	ack button while you vice. I have read, understa is and understand th siness day.	r payment is proces nd, and agree to the at the payment can	Paya Terms &
	Selected Payment Amount Processing Fee () Total Amount	\$978.76 \$0.95 \$979.71	If you believe there is a	in error in your trans	saction, please contr	ict us at (aux) 555-	
	Have questions about your bill? Contact cu at (800) 355-1212	stomer support					

4. Once the payment has been processed it will bring you to the Confirmation screen. You will then have the ability to add an email address or phone number to receive an email or text confirmation receipt if you do not already have one listed in the Portal.

 Payment Received Confirmation: M405ABYVR Total: \$50.00 Payment Method: CC	
☑ Email me a receipt	Text me a receipt
Email address	Phone number
Send Receipt	Send Receipt

5. If the citizen would like to make a payment using an alternative method. They would click, Use Alternative Payment Method. (See Guest Pay/Pay Now section of this document, Page 11.)



To manage your stored payment method, go to the Payment Methods tab.



Your Stored Payment Methods



QUICK LINKS

DISPLAYS THE OPTIONS THE CITIZEN CAN ENROLL IN, ALONG WITH THE ENROLLMENT STATUS.

You can modify these options here through the Quick Links, or you can go to Settings (see Section xxx).

Qu	lick Lin	ks			
	<u>(</u>	Auto-Pay Not Enrolled	>		
		e-Billing Enrolled Receive your bills online by enrolling for paperless bills	>	>	Enrollment Status for each option
		Text & Pay Not Enrolled Receive bill notifications and pay directly via Text Message	>		

RECENT BILLS AND PAYMENTS

RECENT BILLS AND HISTORY WINDOW PROVIDES A SNAPSHOT OF THE 3 MOST RECENT BILLS OR PAYMENTS.

For each of the entries, you can also:

- 1. Expand each to view the details of the bill or payment.
- 2. To obtain a copy of the bill or payment details, click the ellipsis (3 dots), and determine what format you would like to receive the information in.

Recent Bill	s & Payments		
Date	Туре	Amount	Options
11-14-22	Payment	\$250.00	✓ : STEP 2
11-14-22	Payment	\$500.00	View PDF
11-02-22	Bill	\$5052.78	→ Print
Go to Accou	nt History		STEP 1



PORTAL NOTIFICATIONS

THIS WINDOW PROVIDES ANY MESSAGING THE MUNICIPALITY WOULD LIKE TO MAKE YOU AWARE OF.

Messages from City of Cocoa General messages about utilities outages, maintenance, billing, etc. will be here.

New Notification

Test New Notification

11/10/2022 at 9:16 AM EST

BELL NOTIFICATIONS

NOTIFICATIONS TO THE CITIZEN CAN BE VIEWED HERE. THESE NOTIFICATIONS ARE PAYMENTS RECEIVED, BILL AVAILABLE, ETC.

New Notification

1. New / unread notifications will have a RED number appear over the bell, as shown below.

Home Make a Payment Account History Contact Us

2. Click on the bell to view your Notification.

Profile Notifications

These alerts are unique to your profile.

Clear All

You made a payment of \$500.00 on × 11/11/2022 10:00:05 PM

Clear Notifications

You can clear notifications by either clicking Clear All in the Notifications window, or you can close each Notification separately by clicking the X on the Notification.





Profile Notifications

These ale	erts are unique <mark>t</mark> o your pro	file.	
Clear All			
You mad 11/11/2	de a payment of \$500.00 on 022 10:00:05 PM	×	

ACCOUNT HISTORY

PROVIDES THE CITIZEN WITH THE ABILITY TO VIEW ACCOUNT HISTORY ACROSS ANY DATE RANGE.

Account History can be accessed through the **Recent Bills & Payments window**, or through **Account History** in the Top Menu and under the Recent Bills & Payments window.

aya. andard		He	Make a Payment	Account	History	Contact Us	English *	¢	e
'our Curre	ent Bill				My Acco	ount 🕢		Account 123 Ma Sunrise	# ML-00 ple Stree FL 5432
Descripti PayaSal	on I esDemo		Due t Tue,	y 08/15/23	123 M Accou	aple Street, Sunris nt Number: ML-00	e FL 54321		~
Amount 6 \$ 978	sue 3.76		Make F	Payment	Quick Li	nks			
		_			0	Auto-Pay	noted o be paid automatically every	month	>
Recent	Bills & Pay	ments	Recordeding	Confirma I		e-Billing Net o	roted	ess bills	>
07-25-23	Bill	\$978.76	PayaSalesDemo Bill	v i		Text & Pay	Crosted	wt Messane	>
07-24-23	Payment	\$20.00	PayaSalesDemo Payment	~ :			control and poly and control of the tr		
07-17-23	Payment	\$916.76	PayaSalesDemo Payment	× 1	Mess	ages from Payas	alesDemo		
Go to Ac	count Histo	ry			General	messages about util	ities outages, maintenance, b	iling, etc. will be	here.

- 1. Select what you would like to display: Bills, Payments or All
- 2. Provide the date range by either typing in the dates or clicking on the calendar icon.
- 3. Click View. The entries are now listed.
- 8. To obtain additional details of each entry by clicking the Expand icon
- 9. To obtain a copy of the bill or payment details, click the ellipsis (3 dots), and determine what format you would like to receive the information in.

Account History					
Show: O Bills	O Payments				
View From 10/16/2022	T o 11/14/2022	View Reset			
Date \downarrow	Туре	Amount	Description	Options	STED E
11-14-22	Payment	\$250.00	City of Cocoa Payment	~ :	
11-14-22	Payment	\$500.00	City of Cocoa Payment	~ :	
11-02-22	Bill	\$5052.78	City of Cocoa Bill	~ :	View PDF
			Rows Per Page 10 👻	STEP 4	 Print Download Email



SETTINGS

THE PROFILE BUTTON PROVIDES THE ABILITY TO MODIFY VARIOUS SETTINGS WITHIN YOUR PORTAL ACCOUNT.

1. Click the Profile button on the Top Menu

Home	Make a Payment	Account History	Contact Us	English	• A B
					Profile Notifications
					Logout

The **Settings** Menu is now displayed.

Settings							
Profile	Manage Accounts	Payment Methods	Auto-Pay	e-Billing	Text & Pay	Notifications	

PROFILE

On the profile screen, the citizens are able to update their name, billing address, phone number, email address and change their password, by clicking the pencil on the right and entering the new information and click save.

Settings Profile Manage Accounts Payment Methods Auto-Pay e-Billing Text & Pay Notifications **Profile Information** First & Last Name: Marilyn Monroe Billing Address: 123 Maple Street, Sunrise FL 54321 Account Email: mlewisshop@gmail.com ï This email is used for e-Billing and notifications if you have those features enabled. Phone Number: (555) 867-5309 ì This phone number is used for Text & Pay and notifications if you have those features enabled. Password: Your password was last changed on 07/06/2023 Change Password -



MANAGE ACCOUNTS

THIS FEATURE PROVIDES THE ABILITY FOR THE CITIZEN TO DEFINE AND MANAGE MULTIPLE ACCOUNTS.

1. Click on Manage Accounts from the Settings Menu.

The accounts / service locations currently registered are displayed. Here you can add additional accounts or remove accounts.

Settings						
Profile	Manage Accounts	Payment Methods	Auto-Pay	e-Billing	Text & Pay	Notifications
Manage Ad	counts					
If our own of various acco	r manage multiple prope ounts.	erties, you can pay their	utility bills fro	om a single p	ortal. Use the dr	op-down box on the main screen to switch between
Register 5019 Pre Account #:1	ed Accounts eston Hwy , Cocoa Beac 23456	h FL 55555				
Add Ano To add a	ther Account nother account, you will	I need the account num	ber and ZIP co	ode for the as	sociated servic	e address. It should be on your invoice.
Accou	nt Number					
Zip Co	de					
Sea	rch for My Account					

Adding an Account / Service Location

- 1. To add an account, enter the Account Number and Zip Code associated with the account.
- 2. Click Search for My Account

If an account matching your entry is found, it is displayed.

3. Click Add Account. The account is now added to your profile and can be selected from the Home Page as shown below.

My Account 🕡	
5019 Preston Hwy , Cocoa Beach FL 55555 Account Number: 123456	~



Removing an Account / Service Location

- 1. Click on Manage Accounts from the Settings Menu.
- 2. To delete an account click on the trashcan to the right of the property address you would like to remove.

 \times

Profile	Manage Accounts	Payment Methods	Auto-Pay	e-Billing	Text & Pay	Notifications	
lanage Ac	counts						
our own or arious acco	manage multiple prope unts.	erties, you can pay their	utility bills fro	m a single po	rtal. Use the dro	p-down box on the main screen to switch be	etween
Registere	ed Accounts						
789 Map Account #: N	le Street, Sunrise FL 54 ML-003	321					Ō
456 Map Account #: N	le Street, Sunrise FL 54 ^{ML-002}	321					Ō
Add Anot To add ar	ther Account	need the account num!	per and ZIP co	de for the as	sociated service	address. It should be on your invoice.	
Accour	nt Number						
Zip Coo	le						
Sear	ch for My Account						

3. Confirm by clicking **Remove Account**.

•	Are you sure You will no lon	you want to remove this account? ger be able to view information associated with	n
	account ML-00	02.	
	Note: Removir associated ad contact us.	ig your account does not shut off utilities to the dress. To request a service shutoff, please	•
(Cancel	Remove Account	



PAYMENT METHODS

THIS FEATURE PROVIDES THE ABILITY FOR THE CITIZEN TO CREATE AND MANAGE PAYMENT METHODS USED TO PAY BILLS.

1. Click on Payment Methods from the Settings Menu.

The payment methods currently registered are displayed. Here you can add additional payment methods or remove any registered payment methods. Payment Methods can be either a Credit Card or a Bank Account for ACH transfers.

Profile	Manage Accounts	Payment Methods	Auto-Pay	e-Billing	Text & Pay	Notifications

Payment Methods

This page is like your digital wallet. You can store credit/debit cards and bank account info here. Your stored payment me payments or setting up Auto-Pay, e-Billing, or Text & Pay.



Credit/Debit Card	Bank Account	0		
—Card Holder Name —				
Credit Card Number *		Exp. Month *-	► Exp. Ye	ear *

Adding a Payment Method – Credit Card

- 2. Select Credit/Debit Card
- 3. Enter Card Holder Name
- 4. Enter Credit Card Number
- 5. Select Expiration Month and Expiration Year from the drop downs
- 6. Click Add Payment Method



Add a New Payment Method

Credit/Debit Card	STEP 2
Card Holder Name	STEP 3
Credit Card Number *	Exp. Month *
Add Payment Method	STEP 5
STEP 6	

The new Payment Method now appears in the Stored Credit/Debit Card Information window. You will also notice that this Payment Method has defaulted to Preferred Method, as this is the first Payment Method created.

Select a Payment Method:

Stored Credit/Debit Card Information

Preferred Method	Card Brand	Last 4 #	Expiration Date	Actions
۲	Visa	1111	02/28	🗖 Delete

Adding a Payment Method – Bank Account

- 2. Select Bank Account
- 3. Select Bank Account Type (Checking or Savings)
- 4. Enter Routing Number and Account Number
- 5. Enter Account Holder Name
- 6. Click Add Payment Method



Add a New Payment Method



The new Payment Method now appears in the Stored Bank Account Information window. You will also notice that this Payment Method has defaulted to Preferred Method, as this is the first Payment Method created.

Select a Payment Method:

Stored Bank Account Information

Preferred Method	Bank Name	Last 4 #	Account Type	Actions
۲	Ach	5664	Checking	🗖 Delete

Selecting Preferred Payment Method

The Preferred Payment Method is the default payment used for Auto-Pay, Text & Pay and when selecting Make a Payment. You can change this at any time if you have multiple Payment Methods defined.

1. Select Preferred Method from the list; you will see the Preferred Method button shaded.

Select a Payment Method:									
Stored Bank Account Information									
Preferred Method	Bank Name	Last 4 #	Account Type	Actions					
0	Ach	5664	Checking	🔂 Delete					
Stored Credit/Debit Card Information									
Preferred Method	Card Brand	Last 4 #	Expiration Date	Actions					
۲	Visa	1111	02/28	🗋 Delete					



Deleting a Payment Method

Select a Payment Method:

A Payment Method can be deleted at any time. However, please note:

- A. Payment Method cannot be deleted if it is defined as the Preferred Payment Method. Please first define another method as the preferred.
- B. If the Payment Method is being used in Auto-Pay or Text & Pay, you will receive a warning that you will be un-enrolled in Auto-Pay or Text & Pay.
- 1. At the far right of each Payment 🗇 Delete Methods is a button. Click that button to delete the Payment Method.

· · · · · · · · · · · · · · · · · · ·				
Stored Bank Account In	ored Bank Account Information			
Preferred Method	Bank Name	Last 4 #	Account Type	Actions
0	Ach	5664	Checking	🔂 Delete

2. Confirm by clicking **Delete Payment Method**.

Are you sure you want to delete this payment method?

If it is currently being used by Auto-Pay or Text & Pay, that service will be disabled. You will need to go to each page and select a new payment method.



Delete Payment Method

 \times



AUTO PAY

PROVIDES THE CITIZEN WITH THE ABILITY TO DEFINE A PAYMENT THAT IS AUTOMATICALLY MADE EACH MONTH.

Enrolling in Auto Pay

Click on Auto Pay from the Settings Menu.

Your Preferred Payment Method is used for Auto Pay, which can be changed in Payment Methods. (See **Payment Methods** section of this document, Page 21)

1. Enter your Payment Amount

Total Balance - each month on the Due Date, total balance due will be automatically paid or

Custom Amount – a custom payment amount and custom payment date

2. Once your payment amount is entered, select Enroll in Auto-Pay

Auto-Pay

Set up Auto-Pay and relax knowing your bill will be paid automatically every month.

Preferred Payment Method:	
visa 1111, expiration date 02/28	
To change, go to the <u>Payment Methods</u> tab.	
Payment Amount	
• Total Balance for each bill This will run every time a new bill is posted	
Custom Amount You will be charged the specific amount every month Payment Amount \$ Day •	STEP
Enroll in Auto-Pay	

3. You can now verify that you are enrolled in Auto-Pay by going back to the Home screen

Quick Lin	ks	
(Auto-Pay Enrolled	>

4. An email is sent to the email address on file confirming your enrollment.

Un-Enrolling in Auto Pay

You can un-enroll in Auto Pay by simply clicking on the Un-enroll in Auto Pay link at the bottom of the window.

Auto-Pay	
Set up Auto-Pay and relax knowing your bill will be paid automatically every month.	
You are enrolled in Auto-Pay.	
Preferred Payment Method:	
visa 1111, expiration date 02/28	
To change, go to the <u>Payment Methods</u> tab.	
Start & End Date	
Auto-Pay will start when you enable it and be active until you disable it.	
Payment Amount	
Total Balance for each bill	
This will run every time a new bill is posted	
Notification Options	
You will receive Auto-Pay Notifications via email unless you change your delivery me	thod by going to the <u>Notification</u> tab.
Un-enroll from Auto-Pay	

Once you click Unenroll from Text & Pay, you will receive a confirmation, click Yes, Un-Enroll.





E-BILLING

PROVIDES THE CITIZEN WITH NOTIFICATION THAT THE BILL IS AVAILABLE; NO PRINTED BILL IS MAILED.

Enrolling in e-Billing

Enrolling in e-Billing is simple and uses the email address currently on file. To change your email address, you can go to Settings in your Profile. (Click on Profile from the Settings Menu, Page 16 of this document).

1. Select button to enroll in e-Billing.

An email is sent to the email address displayed with confirmation that you are enrolled in e-Billing.

e-Billing

e-Billing alerts you when a statement is available and reminds you when a payment is due. After enrolling, you can control notification settings from here.

	Email:			
	sally.fields@muni.gov			
	To change your email, go	to the <u>Profile</u> tab.		
	You're enrolled	l in e-Billing		
	<u> </u>			
5	Select to enroll			
i	in e-Billing			

Un-Enrolling in e-Billing

You can un-enroll in e-Billing by simply clicking on the switch and toggling it off. An email is sent with confirmation that you have un-enrolled in e-Billing.



TEXT & PAY

PROVIDES FOR THE CITIZEN TO RECEIVE TEXT NOTIFICATIONS ABOUT NEW BILLS AND PAY THE BILL BY REPLYING TO THE TEXT MESSAGE.

Enrolling in Text & Pay

- 1. Text and Pay utilized your Preferred Payment Method; confirm method or modify by going into Payment Methods section of the Settings Menu. (Page 21 of this document).
- 2. The Phone Number of where the text will be sent is displayed; you can modify your phone number in your **Profile** section of the **Settings** Menu. (Page 16 of this document).
- 3. The Text Notifications area displays an example of the text that you will receive 3 days prior to the Due Date.
- 4. Once you confirm all is correct, click Enroll in Text & Pay.

Text & Pay

Receive text notifications about new bills and pay by replying to the text message.

Select a Payment Method: STEP 1					
Preferred Method	Card Brand	Last 4 #	Expiration Date		
۲	Visa	1111	02/28		
To add a different payme	To add a different payment method, go to the <u>Payment Methods</u> tab.				
Payment Amount The total balance for each b Your Phone Number 716-123-4567	ill. Fees may apply.	2			
Text Notifications You will receive a text 3 days before a bill is due. See the example below: You have a new bill from City of Cocoa for \$ 1722 5. Payment is due by					
Sat, 11/05/22. Your chosen payment method is a visa card ending in 1111. Reply "Pay Now" to pay the total amount of your bill. You will receive a receipt over text once your payment is successful. To unenroll from Text & Pay, sign into the City of Cocoa payment portal and go to Settings > Text & Pay.					
Enroll in Text	& Pay	4			



- 5. If you were previously enrolled in Auto-Pay, you receive a warning that you will be un-enrolled in Auto Pay.
- 6. Once you click Okay, a text message is sent requesting verification. Replying to the text message with "Verify" will complete your enrollment.



If you will enroll in Text & Pay, You will be un-enrolled from $\, imes\,$ AutoPay.

Okay	

7. Note: You will receive a text to pay your bill starting 3 days prior to the due date and you will continue to receive texts daily until the bill has been paid.

Un-Enrolling in Text & Pay

You can un-enroll in Text & Pay any time by going back into **Text & Pay** tab of the **Settings** Menu and clicking Un-Enroll in Text & Pay.

Text & Pay			
Receive text notifications about new bills and pay by replying to the text message.			
You are enrolled in Text	í & Pay.		
You have been unenrolled f	rom AutoPay. Go to AutoPay to	re-enroll.	
Your Chosen Payment I	Method:		
Stored Credit/Debit Car	d Information		
Card Brand	Last 4 #	Expiration Date	
Visa	1111	02/28	
Your Phone Number:			
(716) 713-0995			
Unenroll from Text & Pay			

Once you click Unenroll from Text & Pay, you will receive a confirmation, click Yes, Un-Enroll.





NOTIFICATIONS

THIS OPTION PROVIDES FOR THE CITIZEN TO DECIDE HOW THEY WOULD LIKE TO BE CONTACTED BY THE MUNICIPALITY.

- 1. From the Settings Menu, select Notifications
- 2. Select Email, Text or Both for New Bill Notifications, Payment Confirmations and Biller Announcements

The phone number and email address on file will be used for both. To modify, go to the **Profile** section of the **Settings** page. (See Page 16 of this document).

